

ORANGE COUNTY AMONG 3.1M RESIDENTS

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ORANGE COUNTY, CA

The Los Angeles metropolitan area ranks as the **third-largest economic** region globally, generating over \$1 trillion in GDP annually.

Orange County is the **sixth wealthiest county** in southern California and one of the **best places to raise a family** in the state.

Orange County is the **third-most populated county** in the state and Huntington Beach is one of the **largest populations in Orange County** with nearly 200K residents.

Within the L.A. MSA, Huntington Beach is considered one of the **top places to live** due to its high quality of life.

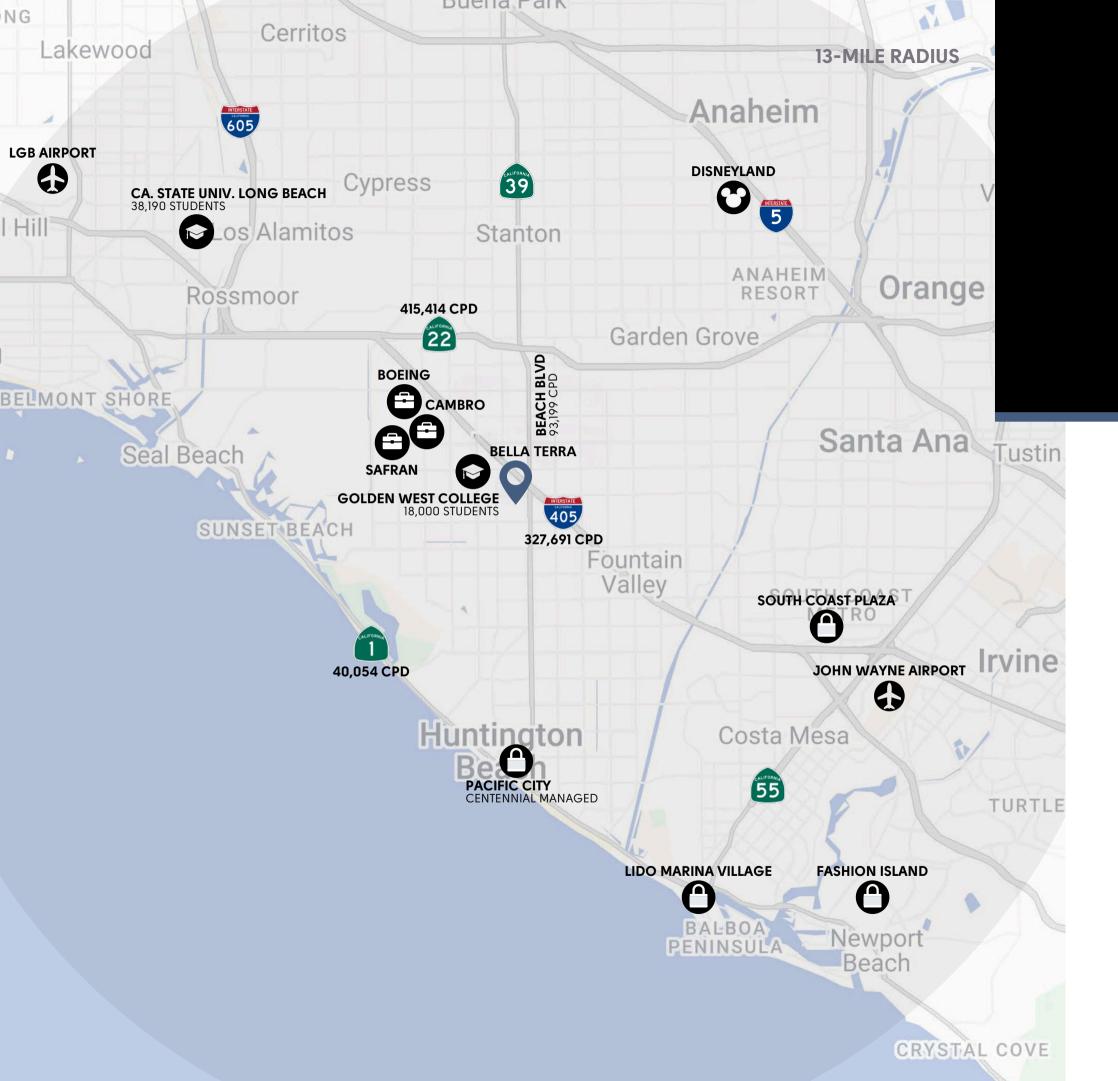
Huntington Beach is a **major manufacturing hub** housing employers such as Boeing and Cambro.

With 11M+ visitors each year, Huntington Beach is known as "Surf City USA" hosting **50+ surf contests annually**, including the legendary **U.S. Open of Surfing.**



#1
CALIFORNIA BEACH CITY
BY USA TODAY

\$ 88%
HIGHER AVERAGE HHI OF \$151,196
VS. THE NATIONAL AVERAGE



THE COASTAL HUB

10-MILE RADIUS EMPLOYEES **885,797**

10-MILE RADIUS HIGHER ED. STUDENTS 331,076

Huntington Beach is more than just iconic beaches and world-class surfing—it's a **booming hub** of **innovation**, **dining**, and **retail**.

With a thriving market, a dynamic economy, and a vibrant community, it's a prime destination where business meets leisure and opportunity thrives. And, **Bella Terra sits at the center of it all**.

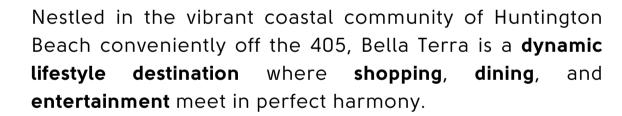
IT'S ALL IN THE DETAILS

MORE THAN **852,460 SF**

RETAILERS **90**

RESTAURANTS

23



Inspired by Tuscan charm, Bella Terra's open-air design invites guests to explore an array of **top-tier brands** from grocers to fitness and everything in between. The Garden and gathering green space provide a serene escape to enjoy the atmosphere and stay awhile with **year-round events**.

Bella Terra has it all, serving as a **community hub** that embodies the best of Orange County living.





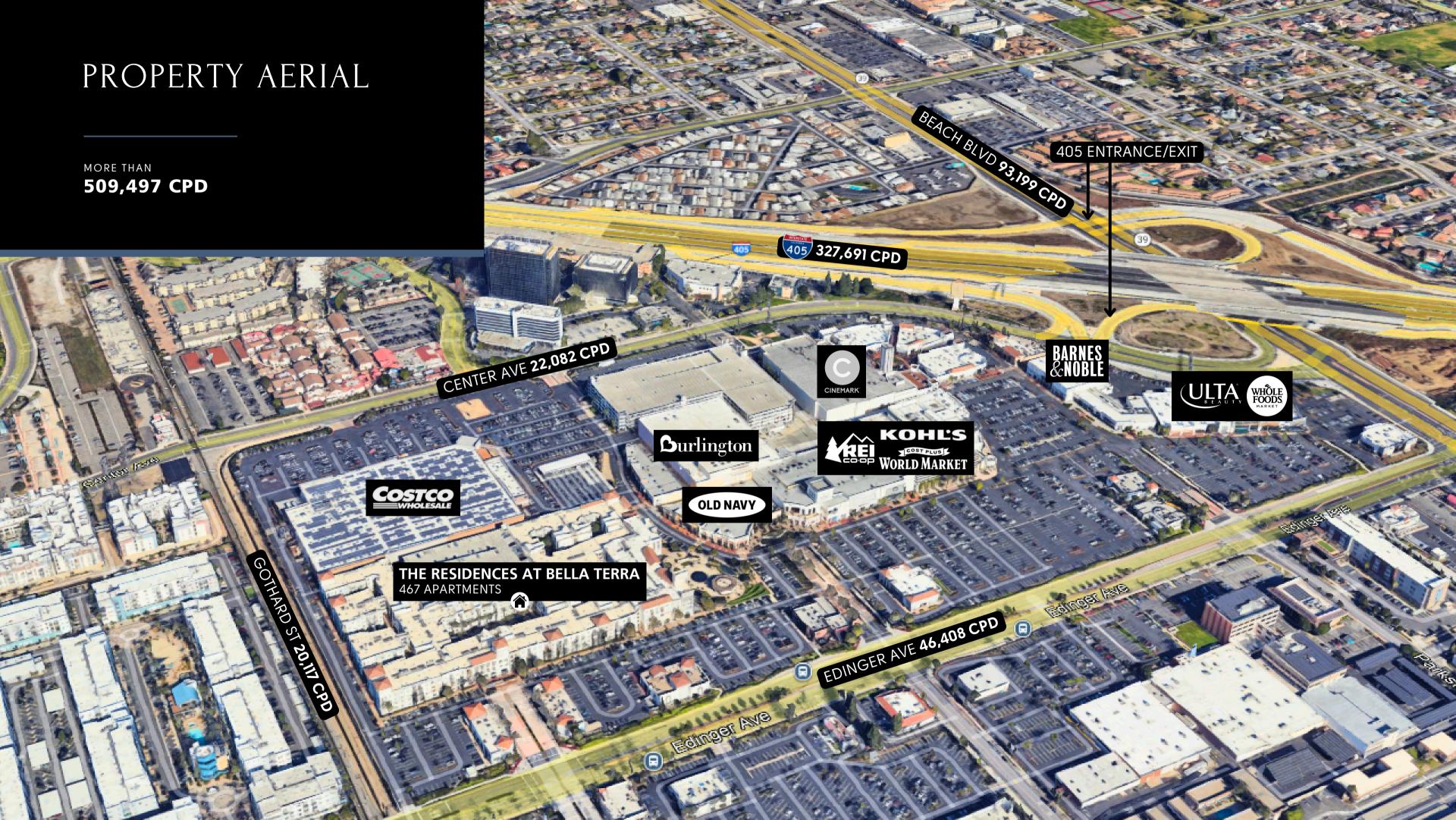












TRAFFIC DATA

Annual Visits 12.1M

YOY Visit Increase 3%

6.4

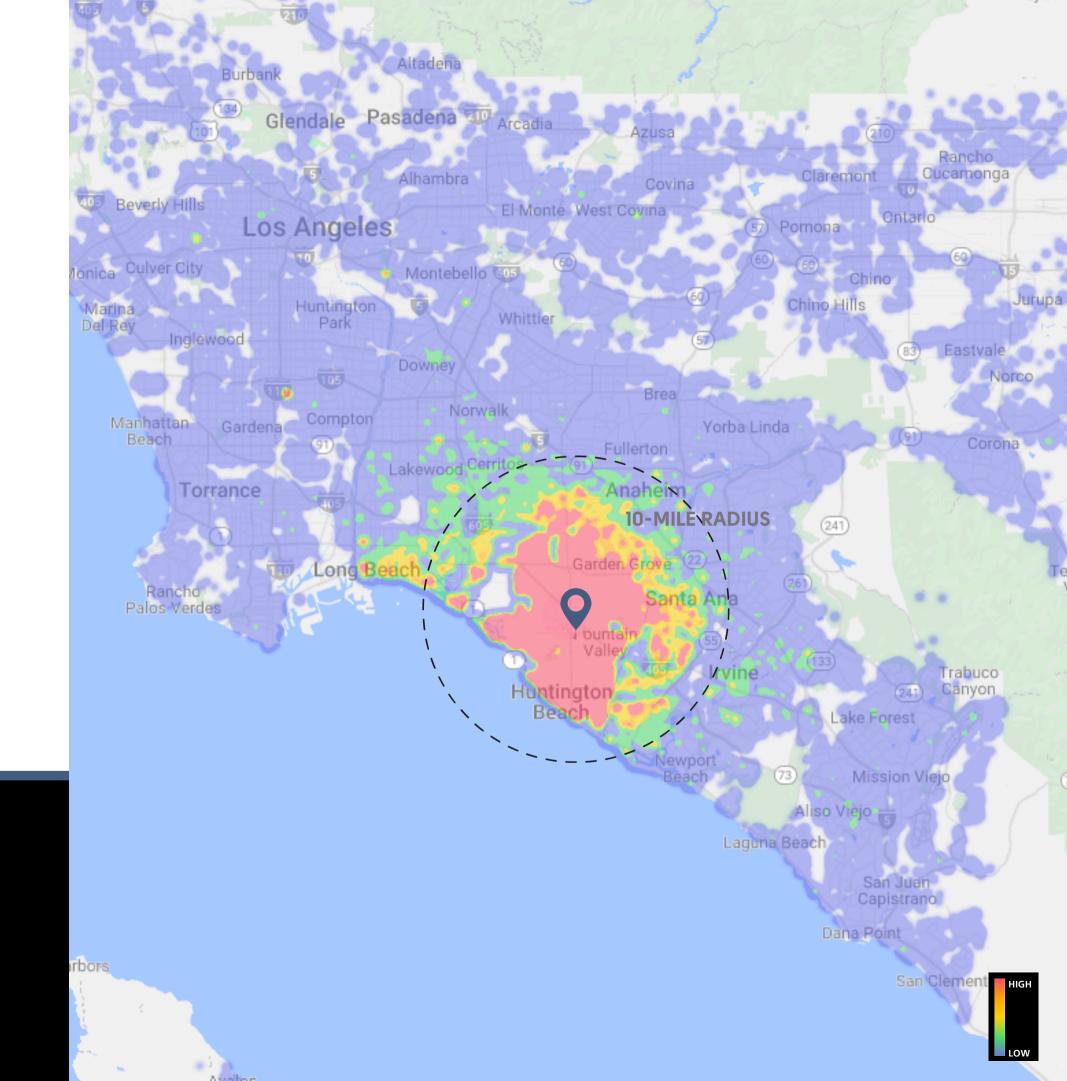
Annual Avg. Visit Frequency Avg. Dwell Time

59 MINS

TRUE TRADE AREA DEMOGRAPHICS

| Population | 530,119 | Average HHI | \$138,000 |
|-------------------|---------|-------------------|-----------|
| Households | 182,269 | HHI \$150K-\$200K | 12% |
| Family Households | 127,428 | HHI \$200K+ | 19% |
| Millennials | 20% | College Degree+ | 64% |
| Gen X | 20% | | |
| Baby Boomers | 25% | | |

WITHIN A 5 MILE RADIUS OF BELLA TERRA MORE THAN 5,800 HOUSEHOLDS EARN \$500K OR MORE IN ANNUAL HHI



CORE CUSTOMER INSIGHTS

SPENDING PATTERNS

ABOVE U.S. AVERAGE

Household Income \$500K+ 3% +

Avg. Discretionary Income \$68,065 +

Discretionary Income \$150K+ 7% +

PSYCHOGRAPHICS

Young Professionals

| Near-Urban Diverse Families | 31% |
|---|-----|
| Middle-class diverse families living in urban or near-urban areas. | |
| Wealthy Suburban Families Wealthy and diverse suburban families living childrendriven lifestyles. | 17% |

Well-educated young professionals starting their careers in white-collar or technical jobs.



15%









AN ELEVATED EXPERIENCE

Bella Terra offers an elevated experience for its guests, boasting a variety of top-tier brands, with even more to come.

SEE Candies ranks #1 of 122 statewide based on visits.

Cinemark Century Huntington Beach ranks #2 of 28 statewide with 1.6M+ annual visits.

Kohl's ranks within the top 2% of stores statewide based on visits.

Lenscrafters ranks #2 of 52 statewide based on visits.

























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